

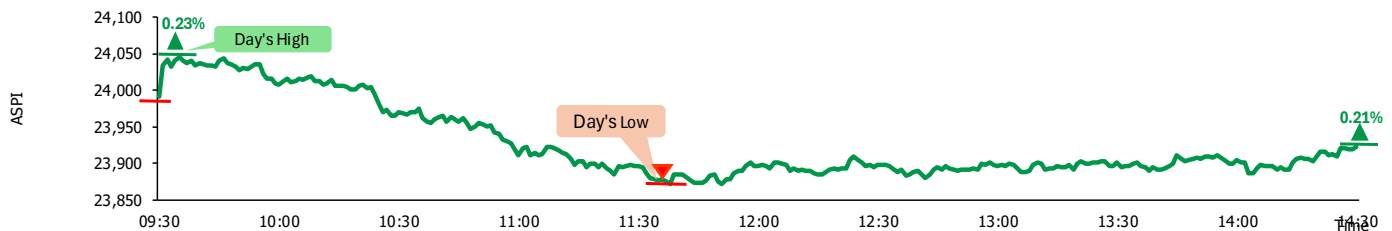
# Daily Report

## CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,900.9	23,992.1	(91.2)	(0.4)	1,276.6	5.6
S&P SL 20 Index	6,655.7	6,670.2	(14.6)	(0.2)	498.3	8.1
RSI	70.6	75.7				
Value of Turnover (LKR Mn)	6,923.2	6,941.0	(17.8)	(0.3)		
TRI on All Share (ASTRI)	36,342.1	36,480.8				
Foreign Purchases (LKR Mn)	55.5	38.9				
Foreign Sales (LKR Mn)	76.4	519.1				
Foreign Net Flow (LKR Mn)	(20.9)	(480.2)				
Volume of Turnover (No. in Mn)	277.3	347.1				
Market Capitalization (LKR Bn)	8,530.6	8,561.9				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.5					
DY (%)	2.5					

## Intra-Day Trading of ASPI

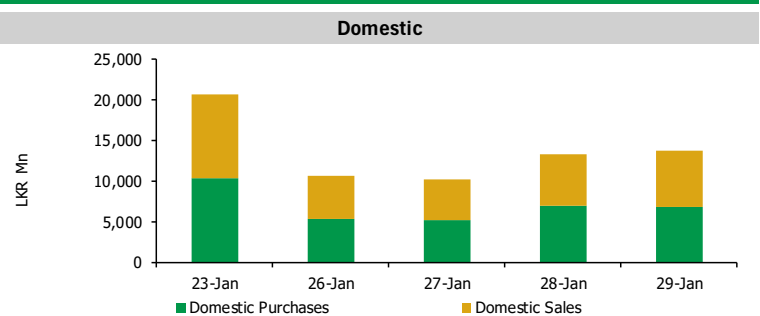
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
29-Jan-2026	23,992.11	24,047.75	55.64	23,872.18	-119.93	23,900.89	-91.22	-0.38%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SCAP	7.1	1.4	24.6
SHL	8.7	1.5	20.8
CRL	6.3	0.9	16.7
RGEM	123.5	17.5	16.5
AFS	34.3	4.4	14.7
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
OFEQ	530.0	(76.8)	(12.7)
COMD	311.5	(27.0)	(8.0)
SFCL	1,005.0	(83.8)	(7.7)
MBSL	12.6	(1.0)	(7.4)
TESS(X)	1.3	(0.1)	(7.1)

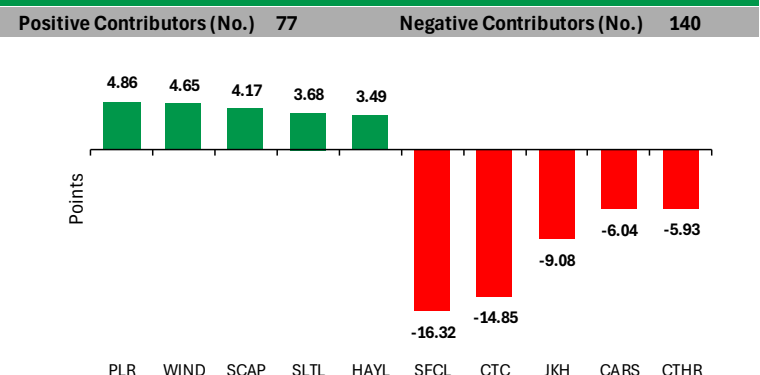
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
PLR	15,934,682	45.00	717,060,690
CTC	138,475	1700.00	235,407,500
SAMP	1,428,700	155.50	221,612,850
HHL	3,700,000	34.80	128,760,000
CFIN	298,000	280.00	83,440,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

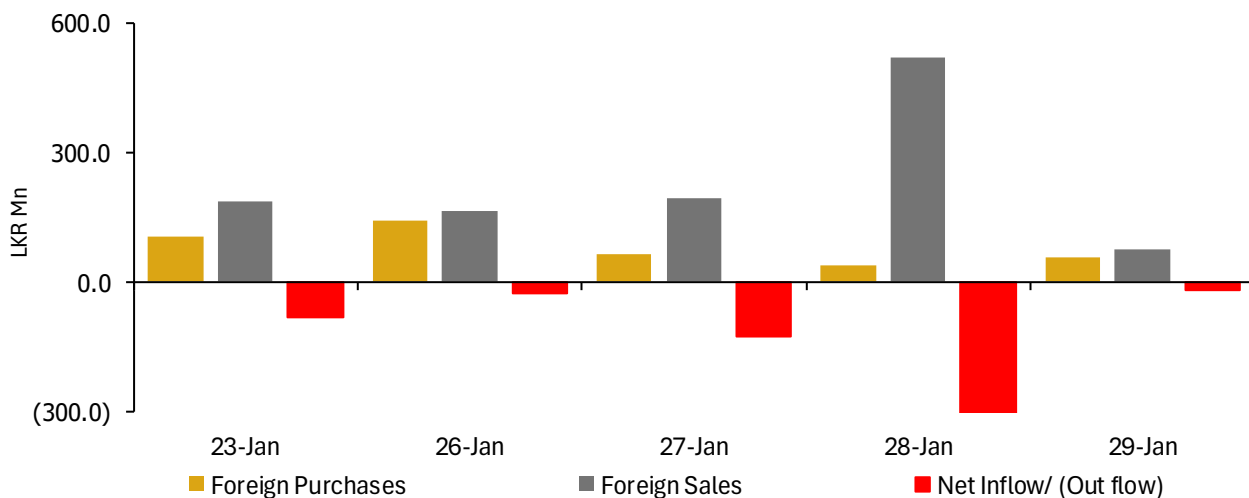
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	14.35	SHL	(16.57)
ALLI	8.28	ACME	(15.09)
CFIN	5.60	PLR	(7.30)
MELS	4.98	JKH	(6.11)
SIRA	3.58	DIAL	(4.77)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,808	8,883	(5,075)

\*From January 02 to January 29, 2026

## Foreign Activities During Last 5 Days

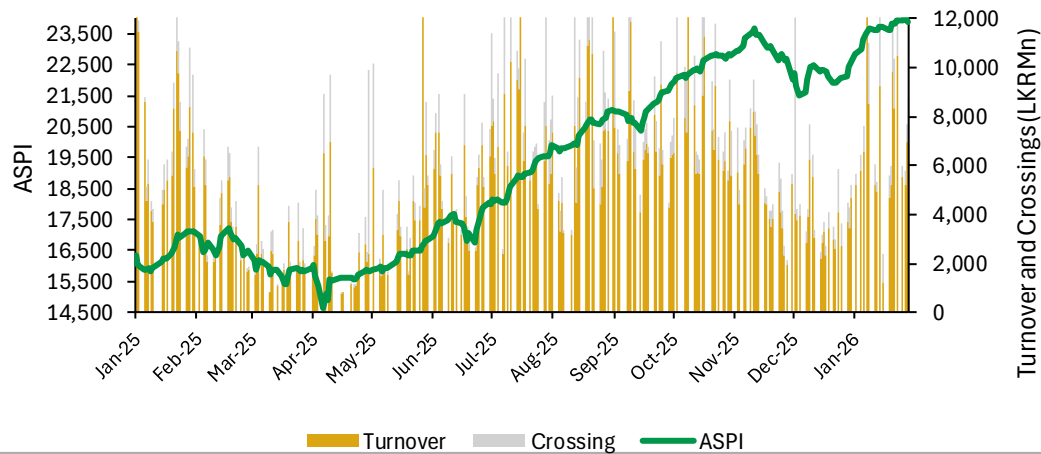


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January *	122,081	26,349	22%

\*Upto January 29, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,550,281,086.25	22.39%
Real Estate Management & Development	1,365,133,985.75	19.72%
Insurance	805,676,724.45	11.64%
Food, Beverage & Tobacco	590,914,259.10	8.54%
Diversified Financials	588,144,960.80	8.50%
Banks	480,513,021.50	6.94%
Materials	431,822,083.10	6.24%
Energy	303,726,993.15	4.39%
Telecommunication Services	223,081,644.90	3.22%
Health Care Equipment & Services	124,310,320.30	1.80%
Retailing	118,088,046.20	1.71%
Consumer Services	101,660,200.10	1.47%
Consumer Durables & Apparel	84,129,101.05	1.22%
Utilities	64,238,314.50	0.93%
Commercial & Professional Services	32,523,798.10	0.47%
Transportation	30,292,814.15	0.44%
Software & Services	19,607,597.30	0.28%
Food & Staples Retailing	7,183,804.85	0.10%
Household & Personal Products	1,398,843.10	0.02%
Automobiles & Components	500,274.60	0.01%
	6,923,227,873.25	

Source: CSE